



SPY LEGACY SOCIETY

Support the International Spy Museum's future at no cost during your lifetime.

You can help the International Spy Museum continue to shed light on the shadow world of espionage and intelligence by joining the SPY Legacy Society.

“After I learned about Legacy Society programs, the International Spy Museum was at the top of my list. I became involved because of the mission but from the very beginning my friends and I noticed that I was always treated like family by the staff during programs and my visits. They were always so welcoming, and I am happy to leave a gift that allows both the institution to grow and for the staff to continue their great work!”

– LYNN KOINER, LEGACY SOCIETY MEMBER

The information provided is general information about various ways to give to the International Spy Museum and not intended to serve as tax or legal advice. Please consult your attorney and/or financial advisor before making a gift. Contributions to the International Spy Museum are eligible for the maximum income and estate tax charitable deductions available for gifts to a public charity.

To learn more about the
SPY Legacy Society email
development@spymuseum.org

Legacy gifts, also called planned gifts, expand your philanthropic capacity. Make a “cashless” gift now, which benefits the International Spy Museum in the future, without affecting your quality of life or limiting your ability to provide for your family. When you leave a charitable gift in your will, trust, or by beneficiary designation, you help ensure that the International Spy Museum remains a lasting institution, educating the public and sharing the important work of the intelligence communities worldwide.

Listing the International Spy Museum as a beneficiary of a retirement account can provide you with valuable tax benefits – contact your financial advisor today for more information.

All legacy gifts qualify for membership in the SPY Legacy Society and will be highlighted on our website, in our Annual Report, and receive invitations to exclusive SPY events.

Once the gift is received, if above \$25,000, it will qualify for inclusion in the SPY Giving Circles, and your name will be added to the donor wall in the Museum's lobby.

WAYS TO MAKE A LEGACY GIFT:

• A gift in your will (bequest)

You can specify an asset, an amount of money, or a percentage of your estate that will be given to the International Spy Museum by including the following sentence in your will; “I give and bequeath to the International Spy Museum or its successor [specific asset, dollar amount, or percentage of estate] for the benefit of the International Spy Museum.”

• List the International Spy Museum as the beneficiary of your:

- IRA, 401(k), 403(b), or other retirement plan
- Brokerage Account
- Life Insurance Policy
- Donor Advised Fund (DAF)